



# GUAM PRESERVATION TRUST

Inangokkon Inadahi Guåhan

A Report to our Citizens

Fiscal Year 2023 (OCT. 1, 2022—SEPT. 30, 2023)

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## Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

## Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.



## GUAM PRESERVATION TRUST

(GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors.

It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects.

**The Board of Directors** consists of 10 members representing 5 fields of expertise:

- ❖ Archaeology
- ❖ Architecture
- ❖ CHamoru Culture
- ❖ History
- ❖ Community Planning

There are two members in each field (primary and alternate capacities). Board members appointed by the Governor to Guam Historic Preservation Review Board and confirmed by the Guam Legislature, who then are automatically members of the Trust's Board.

## OUR MANDATED PURPOSES ARE:

- **To seek outside grants and donations;**
- **To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;**
- **To award grants for:**
  - I. Historic Property Documentation and Register Nomination
  - II. Public Interpretation and Presentation
  - III. Architectural History
  - IV. Repair, Restoration or Renovation of Historic Buildings and Structures
  - V. Ethnography and Oral History
  - VI. Archival Research
  - VII. Archaeological Research
  - VIII. Miscellaneous

*Full descriptions of our grant programs may be found on our website [www.guampreservationtrust.org](http://www.guampreservationtrust.org)*

## BOARD OF DIRECTORS

### ARCHITECTURE

Primary: Michael Blas Makio, AIA  
Alternate: Vacant

### ARCHAEOLOGY

Primary: David Atienza, Ph.D.  
Alternate: Vacant

### CHAMORU CULTURE

Primary: Vacant  
Alternate: Zina S.N. Ruiz

### COMMUNITY PLANNING

Primary: Dave Lotz  
Alternate: Edwin Reyes

### HISTORY

Primary: Eric Forbes, OFM Cap.  
Alternate: Vincent Leon Guerrero

## GUAM PRESERVATION TRUST STAFF

Joseph E. Quinata, *Chief Program Officer*  
Ruby Santos, *Office Manager & Financial Service Coordinator*  
Andrew Tenorio, *Senior Program Officer*  
Larry Borja, *Senior Development Officer*  
Kyle Riordan, *Program Officer*  
Troy Cruz, *Administrative Assistant*

# COMMUNITY PARTNERSHIPS

In 2023, the Trust partnered with over 40 public and private organizations, and individuals from the community to oversee grants and projects to accomplish proposed outcomes (goals) for the year. All have been successful in their respective deliveries to the community for their benefit and appreciation.

During Fiscal Year 2023 the Guam Preservation Trust approved funding of \$650,929.00 for the rehabilitation of the F.Q. Sanchez Elementary Facility and various community outreach programs and rehabilitation projects.

GPT received local grants totaling \$3.5 million for the rehabilitation of the FQ Sanchez Elementary Facility and for Education, Cooperation, and Advocacy programs.

## GRANTS & PROJECTS FUNDED BY THE GUAM PRESERVATION TRUST

\*Ongoing projects on schedule \*\*Unused balance at Sept. 30, 2023 to be reverted back to the Trust

PERFORMANCE IN FY2023

PUBLIC INTERPRETATION & PRESENTATION			
Project Name	Date Approved	Approved Amount	Balance
Teaching with Historic Places	8/13/15	\$14,400	\$6,207
Capital Campaign	7/10/17	\$20,000	\$19,734
Latte in the Marianas**	10/15/18	\$5,428	\$13
Learning Chamoru – Discovering Guam’s History	8/9/19	\$9,950	\$0
Section 106 Training**	1/17/20	\$7,000	\$7,000
Cliff Condo Renovation**	7/8/20	\$9,000	\$1,000
Board Orientation	3/11/20	\$800	\$800
Modern Guam Rises Above Destruction 1945-1970	11/20/20	\$37,962	\$0
Five Year Strategic Plan	2/9/22	\$25,000	\$21,359
Internship Program**	3/9/22	\$16,000	\$12,000
The Lanchu Project	5/17/22	\$15,500	\$3,100
APT Conference 2022	10/12/22	\$3,038	\$0
Architecture Book Reprint	12/14/22	\$8,000	\$314
Chamoru Language Competition - UOG	12/14/22	\$5,000	\$0
Archbishop Flores House Cleanup	2/8/23	\$1,200	\$60
Marianas History Conf - Sponsorship	3/9/23	\$5,000	\$0
Malessos’ Revitalization Plan	4/20/23	\$65,000	\$65,000
Chamorro Assoc. of the Midwest	4/20/23	\$1,000	\$1,000
Marianas History Conference	8/9/23	\$6,000	\$5,604
APT Conference 2023	8/9/23	\$4,393	\$0
Inalahan Baptist Church Fencing	4/20/23	\$15,000	\$15,000
<b>TOTAL</b>		<b>\$274,671</b>	<b>\$158,191</b>

ARCHITECTURAL RESEARCH			
Project Name	Date Approved	Approved Amount	Balance
FQ Sanchez A&E	12/18/14	\$208,054	\$500
Amendment 1	5/12/21	\$51,913	\$1,789
Amendment 2	7/12/22	\$189,459	\$189,450
<b>TOTAL</b>		<b>\$449,426</b>	<b>\$191,739</b>

ARCHAEOLOGICAL RESEARCH			
Project Name	Date Approved	Approved Amount	Balance
Guam Rock Art Study	8/9/19	\$12,000	\$2,400
Archaeological Field School Training	7/8/20	\$2,500	\$2,500
Archaeology Technician Certificate**	5/12/21	\$2,500	\$681
FQ Sanchez – Archaeological Monitoring	2/8/23	\$30,000	\$30,000
<b>TOTAL</b>		<b>\$47,000</b>	<b>\$35,581</b>

GRANTS AWARDED TO GPT			
Project Name	Date Approved	Approved Amount	Balance
Take Care Grant-Heritage Communities are Healthy Communities	1/11/19	\$3,000	\$973
Dept. of Interior Grant – Pacific Preservation Technology	4/29/19	94,801	\$350
Dept. of Interior Grant – World Heritage Training Workshop	9/6/19	\$63,217	\$1,826
GEDA Grant – Ekungkok I Estoriata**	10/30/20	\$6,563	\$418
Dept. of Interior Grant – Atantano Heritage Preserve	6/25/21	\$200,000	\$101,568
Guam Museum Grant – I Hinanaota Exhibit	9/16/21	\$33,599	\$9,039
GEDA Grant – Cannon Refurbishing	12/16/21	\$25,000	\$25,000
Dept. of Navy Award – Hila’an Survey & Appraisal	9/23/21	\$150,000	\$133,780
PL 36-82 FQ Sanchez Elementary Facility	2/25/22	\$3,500,000	\$3,500,000
AG Office – Education/Cooperation/Advocacy Programs	8/17/22	\$200,000	\$200,000
<b>TOTAL</b>		<b>\$4,276,180</b>	<b>\$3,972,954</b>

REPAIR, REHABILITATION, RESTORATION OR RENOVATION OF HISTORIC BUILDINGS & STRUCTURES			
Project Name	Date Approved	Approved Amount	Balance
Guam Congress/Legislature**	5/18/15	\$2,783,379	\$25,000
Archbishop Flores House Fencing**	4/13/18	\$10,000	\$2,507
George Flores House	11/12/20	\$93,936	\$40,575
Amendment 1	2/9/22	\$18,028	\$18,028
Amendment 2	8/23/23	\$8,000	\$8,000
FQ Sanchez School Facility	8/9/23	\$499,298	\$499,298
<b>TOTAL</b>		<b>\$3,604,380</b>	<b>\$593,408</b>

*The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year’s proposed outcomes and achieving the standards of success expected of the community.*



# REGIONAL & INTERNATIONAL SUPPORT

The Guam Preservation Trust made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community in advancing preservation on Guam.

The following partners in the region and the nation providing expertise in preservation: National Preservation Institutes (NPI); Asian and Pacific Islanders Americans for Historical Preservation (APIAHiP); National Trust for Historic Preservation (NTHP); National Park Service (NPS) Association of Preservation Technology International (APT); The Nature Conservancy (TNC); University of Pompeu Fabra, Barcelona, Spain; Museum of National Anthropology, Spain; Friends of the Marianas Trench; Palau Conservation Society; Micronesia Conservation Trust; Conservation Society of Pohnpei; St. Croix Curcian Heritage and Nature Tourism; CNMI Public School; CNMI Humanities Council



## REVENUE & EXPENDITURE

The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works.

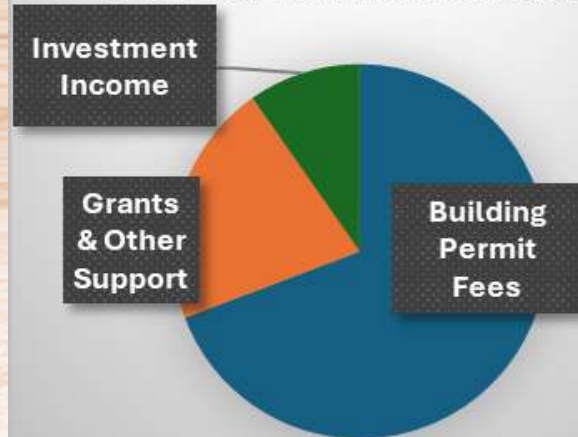
### Independent Audit

An independent audit of the Guam Preservation Trust was conducted, resulting in a clean opinion. The audit was conducted in accordance with auditing standards applicable to financial audits contained in government Auditing Standards issued by the Comptroller General of the United States (Government Auditing Standards). Complete financial information can be found at [www.guampreservationtrust.org](http://www.guampreservationtrust.org).

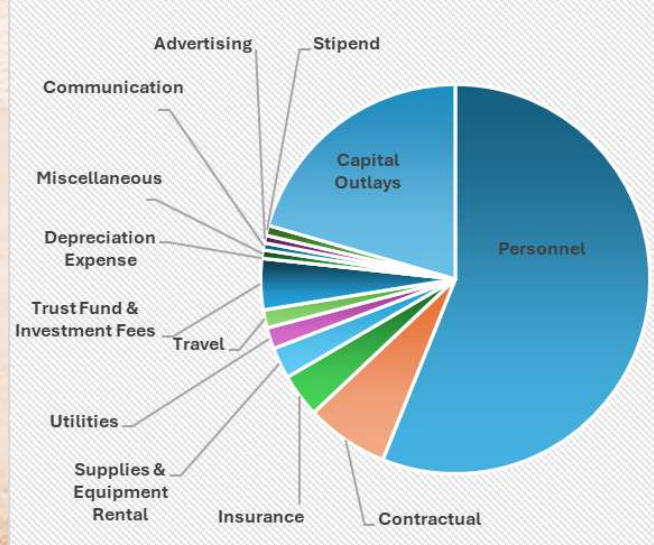


Scan QR Code to download our FY2023 Audit Reports or visit: <https://guampreservationtrust.org/fy-2023-audit/>

### FY 2023 Revenues



### FY 2023 EXPENDITURES



REVENUES	FY2021	FY2022	FY2023
Building Permit Fees	\$559,523	\$804,838	\$1,014,377
Grants / Support Unrestricted	\$26,791	\$3,817,084	\$308,114
Interest Income	\$141,922	\$184,385	\$142,611
<b>TOTAL REVENUE</b>	<b>\$728,236</b>	<b>\$4,437,537</b>	<b>\$1,465,102</b>

EXPENDITURES	FY2021	FY2022	FY2023
Program Services – Projects/Grants	\$243,397	\$256,483	\$81,075
Supporting Services	\$489,310	\$590,494	\$731,191
<b>TOTAL EXPENDITURES</b>	<b>\$732,707</b>	<b>\$846,977</b>	<b>\$812,266</b>

FINANCIAL OUTLOOK

# WHERE TO FIND GPT IN 2024



**3<sup>rd</sup> Pacific Preservation Summit** - GPT will be the main host for the 3<sup>rd</sup> Pacific Preservation Summit with the theme of ONRA (Oral Narratives Recalled and Appreciated).

This summit builds on the success of the 1<sup>st</sup> and 2<sup>nd</sup> Pacific Preservation Summits that GPT hosted in 2018 and 2022 respectively, which covered themes of Historic Preservation throughout the Western Pacific Islands, with the most recent Summit focusing on using technology to preserve what Pacific Islanders hold sacred to be transmitted to the next generation. The 3<sup>rd</sup> summit will focus on the value of Oral Histories and its importance in preserving our cultural heritage. This theme is also aligned with GPT's enabling legislation which mandates the Trust to also focus on Ethnography and the oral history of Guam.

**Acquisition of the Archbishop Felixberto Flores Home, Hagåtña** - In fulfillment of our mandate to acquire the title to threatened Guam properties for the preservation of their historical value, the Board of Directors intend to purchase the Archbishop Felixberto Flores Home in the Hagåtña Historic District.

**Guam Historic Courthouse, Hagåtña** - With GPT supporting the design work, the Judiciary anticipates to reopen the historic courthouse whose structure can tell the story of design from early pioneer architects to Guam post 1945 and the places of important judicial rulings were made.

**F.Q. Sanchez Rehabilitation** - With initial funding secured, GPT will continue to work with our preservation partners to rehabilitate the historic school which was listed as one of the 11 Most Endangered Historic Places in the nation by the National Trust for Historic Preservation. We look forward to return this structure to be used as authorized in Public Law 32-011 and by the Humåtak Village Revitalization Plan.

**Atantåno Master Plan** - GPT anticipates the results of a Plant Inventory and Cultural Resources survey to be completed and used to develop the final Atantåno Master Plan which will list compatible uses at GPT's southwestern property. Visit [www.atantano.org](http://www.atantano.org) for more information.

## CHALLENGES AHEAD

Public Law 36-107 signed into law on September 12, 2022, reversed GPT's revenue source under Public Law 33-66. While it provides a full restoration of funding, funds are transferred on a quarterly basis and the full effect is expected to be realized towards the latter half of FY 2023 or Early FY 2024 affecting current projects in queue for at least a year.

GPT also faces challenges in funding the protection of an increased number of historic properties brought on by the destructive weather of Typhoon Mawar. Several historic sites and structures, including the Inalåhan Baptist Church and the Historic Lujan House will need assistance to repair and rehabilitate.

The constitution of the board of directors continuously has vacancies which may hamper the Trust's ability to obtain quorum to authorize and appropriate preservation funding for various projects. GPT will need the assistance of the government to appoint members to the Guam Historic Preservation Review Board who in turn become members of the Guam Preservation Trust Board

### Guam Preservation Trust

Historic Lujan House / Guam Institute  
167 Padre Palomo Street, Hagåtña, Guam 96910  
Mailing Address: P.O. Box 3036, Hagåtña, Guam 96932  
Tel: 671-472-9439/40 | Fax: 671-477-2047  
[www.guampreservationtrust.org](http://www.guampreservationtrust.org)

Information provided in this Citizen's Report were compiled from the following sources:  
GPT Financial Statements Prepared by Ernst & Young  
Fiscal Year 2023 Audit Prepared by Burger Comer & Associates; Guam Preservation Trust Website

### We want to hear from you!

Do you like this report?  
Would you like to see any other information?

Please let us know by contacting  
Joe Quinata at  
472-9439/40 or email  
[jqpreservation@guam.net](mailto:jqpreservation@guam.net)



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Office of Public Accountability - Guam <admin@guamopa.com>

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## Citizen Centric Report - FY2023

1 message

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**Ruby Santos** <rspreservation@guam.net>

Thu, Feb 20, 2025 at 12:46 PM

Reply-To: rspreservation@guam.net

To: Benjamin Cruz <bjcruz@guamopa.com>, Mariella Cruz <mcruz@guamopa.com>, admin@guamopa.com

Cc: jqpreservation@guam.net

Hafa Adai Public Auditor BJ Cruz,

In compliance to PL30-127, and reporting requirements, attached is the Guam Preservation Trust's Citizen Centric Report for FY2023.

Please feel free to call if you have any questions.

Regards,



**RUBY SANTOS**

Office Manager & Financial Services Coordinator

**GUAM PRESERVATION TRUST**

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**Guam Preservation Trust Citizen Centric Report FY2023.pdf**

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