GUAM PRESERVATION TRUST

A Report to our Citizens

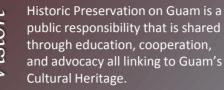
Fiscal Year 2018

Table of Contents

Page 2: Progress in FY2018 Page 3: Financial Data Page 4: Future Outlook

Interest of the second of the





The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.



GUAM PRESERVATION TRUST (GPT)

was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors.

It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects.

The Board of Directors consists of 10 members representing 5 fields of expertise:

- ✤ Archaeology
- ✤ Architecture
- CHamoru Culture
- History
- Community Planning

There are two members in each field (primary and alternate capacities). Board members appointed by the Governor and approved by the Legislature to the Historic Review Board of the Guam Department of Parks and Recreation, automatically sit on the Trust Board.

> CHAMORRO CULTURE Primary: Rebecca Duenas Alternate: Vacant COMMUNITY PLANNING Primary: Dave Lotz

Alternate: Vacant HISTORY Primary: Eric Forbes, O.F.M., Cap. Alternate: James Viernes, Ph.D.

ITS MANDATED PURPOSES ARE:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;

312

-

• To award grants for:

- I. Historic Property Documentation and Register
- II. Public Interpretation and Presentation
- III. Architectural History
- IV. Repair, Restoration or Renovation of Historic Buildings and Structures
- V. Ethnography and Oral History
- VI. Archival Research
- VII. Archaeological Research
- VIII. Miscellaneous



PRESERVATION STAFF

Joseph E. Quinata, *Chief Program Officer* Ruby Santos, *Administrative Service Coordinator* Andrew Tenorio, *Program Officer* Charmaine Ledesma, *Program Officer* Victor Camacho, *Program Officer* Lawrence Borja, Development Officer

BOARD OF DIRECTORS

ARCHITECTURE Primary: Michael Blas Makio, AIA Alternate: Vacant

Archaeology Primary: Jolie Liston, Ph.D. Alternate: Cacilie Craft

COMMUNITY PARTNERSHIPS

In 2018, the Trust partnered with over 55 public and private organizations, and individuals from the community to oversee 11 grants and projects totaling \$362,312 to accomplish proposed outcomes (Goals) for the year. All have been successful in their respective delivery to the community for their benefit and appreciation.

The Guam Preservation Trust in partnership with local and federal organizations such as the Guam Bureau of Planning and Statistics, the Advisory Council for Historic Preservation, Guam Community College, University of Guam, and the U.S. Department of Interior have provided technical training to build the capacity of professions in historic preservation. A total of over 200 professionals from the fields of archaeology, architecture, engineering and historic preservation technicians from the region participated in their respective training sessions.

GRANTS & PROJECTS FUNDED BY THE GUAM PRESERVATION TRUST

Public Interpretation & Presentation						
Project Name	Date Approved		Approved Amount		Balance	
Taleyfac Bridge Signage	4/17/2013	\$	10,000.00	\$	9,785.00	
The Ritidian Story: An Illustrated History of Ancient Life at Ritidian	6/19/2013	\$	5,000.00	\$	-	
Amot Hunters*	11/13/2013	\$	5,000.00	\$	1,250.00	
Teaching with Historic Places	8/13/2015	\$	14,400.00	\$	10,085.00	
Pacific Preservation Project	3/14/2019	\$	126,473.00	\$	-	
Dept. of Interior Federal Grant						
Five Year Strategic Plan*	7/11/2016	\$	2,500.00	\$	46.00	
Guam & National History Day 2017*	2/13/2017	\$	25,000.00	\$	65.00	
Capital Campaign	7/10/2017	\$	20,000.00	\$	19,734.00	
A Day at the Museum	8/1/2017	\$	15,000.00	\$	-	
National Trust for Historic Preservation Conference	9/29/2017	\$	12,333.00	\$	-	
Humatak Revitalization Plan	11/8/2017	\$	50,000.00	\$	37,500.00	
GPT Stratgic Plan*	12/6/2017	\$	10,000.00	\$	2,750.00	
Chamoru Language Competition	12/6/2017	\$	500.00	\$	-	
Pacific Heritage Youth Summit*	7/10/2017	\$	20,000.00	\$	12,589.00	
National Park Service Grant	8/21/2017	\$	30,800.00	\$	-	
Guam Women's Club Grant	4/27/2018	\$	1,000.00	\$	-	
Pacific Preservation Project*	1/31/2018	\$	10,000.00	\$	9,945.00	
Guam Nationa History Day 2018	4/5/2018	\$	24,000.00	\$	-	
Takhelo na Tiningo gi Fino Yan Kutturan Chamoru	4/13/2018	\$	55,606.00	\$	55,606.00	
Kosas Camp	4/30/2018	\$	10,500.00	\$	-	
Congressional Art Competition*	5/1/2018	\$	1,000.00	\$	10.00	
TOTAL		\$	449,112.00	\$	159,365.00	
*Unused balance at September 30, 2018 will be reverted back to the Trust						

Ethnography & Oral History						
Project Name	Date Approved		Approved Amount		Balance	
Pagat, Haputo, Hila'an Dcomentary*	7/24/2012	\$	5,000.00	\$	500.00	
TOTAL		\$	5,000.00	\$	500.00	
*Unused balance at September 30, 2018 will be reverted back to the Trust						

Repair, Rehabilitation, Restoration or Renovation of Historic Buildings & Structures						
Project Name	Date Approved	Approved Amount			Balance	
Guam Congress Building	5/18/2015	\$	2,759,278.00	\$	899.00	
Change Order 1	7/21/2016	\$	24,101.00	\$	24,101.00	
4 Historic Homes in Inarajan- Construction Administration	6/22/2015	\$	128,960.00	\$	94,877.00	
Malesso Bell Tower & Magellan	8/20/2015	\$	101,413.00	\$	2,789.00	
Monument*						
Doris Lujan House*	7/11/2016	\$	410,392.00	\$	11,000.00	
Change Order 1	9/15/2017	\$	14,532.00	\$		
Antonia Chargualaf House	8/8/2017	\$	350,000.00	\$	350,000.00	
Change Order 1	9/29/2017	\$	43,350.00	\$	43,350.00	
Rosario House - A&E	1/31/2018	\$	96,488.00	\$	96,488.00	
San Nicolas House - A&E	1/31/2018	\$	83,218.00	\$	83,218.00	
TOTAL		\$	4,011,732.00	\$	706,722.00	
*Unused balance at September 3	30, 2018 will b	e re	verted back to t	he 1	Frust	

Legislative Initiative					
Project Name	Date Approved		Approved Amount		Balance
Manuel Guerrero Bldg. Demolition*/**	6/4/2015	\$	700,000.00	\$	354,914.00
Humatak Bridge Repair*	8/22/2016	\$	300,000.00	\$	38,000.00
TOTAL		\$	1,000,000.00	\$	392,914.00

 **Public Law 33-120 reappropriated \$300,000 of the \$1 million Manuel Guerrero Demolition project towards the repair of the Humatak Bridge
*Unused balance at September 30, 2018 will be reverted back to the Trust



Archaeological Research					
Project Name	Date Approved		Approved Amount		Balance
Latte Quarrying Project	10/22/2015	\$	6,200.00	\$	3,608.00
Pilot Study of Ancient mtDNA in the Dentitions from Naton Beach – 2	2/24/2017	\$	4,336.00	\$	-
Developing Maritime Archaeology	2/27/2017	\$	20,250.00	\$	5,050.00
TOTAL		\$	30,786.00	\$	8,658.00

Architectural Research					
Project Name	Date Approved		Approved Amount		Balance
FQ Sanchez Facility - A&E	12/18/2014	\$	208,054.00	\$	500.00
Architecture Book for Guam	2/23/2015	\$	49,500.00	\$	8,250.00
TOTAL		\$	257,554.00	\$	8,750.00

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success.

REGIONAL & NATIONAL SUPPORT

The Guam Preservation Trust has made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community in advancing preservation on Guam.

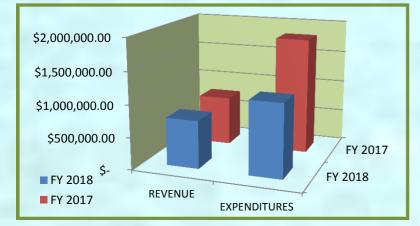
The following are preservation partners in the region and the nation:

National Preservation Institute (NPI); Asian and Pacific Islanders American for Historic Preservation (APIAHiP); National History Day, Inc. (NHD); The National Trust for Historic Preservation (NTHP); National Park Service (NPS); Association for Preservation Technology International (APT); U.S. Department of Interior (DOI/TAP); The Nature Conservancy (TNC); National Oceanographic & Atmospheric Agency (NOAA); Rota Mayor's Office, CNMI Public School Systems, and Rota Historic Preservation Office.



REVENUES	FY 2017	FY 2018	K
Building Permit Fees	\$676,182	\$611,435	
Grants/Support unrestricted	\$ 70,344	\$109,600	
Interest Income	\$ 22,923	\$ 26,199	
TOTAL REVENUE	\$769,449	\$747,234	

EXPENDITURES	FY 2017	FY 2018
Program Services- Projects/Grants	\$1,335,296	\$ 562,700
Supporting Services	\$ 465,867	\$ 546,957
TOTAL EXPENDITURES	\$1,801,163	\$1,109,657



REVENUE & EXPENDITURES

The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. For FY 2018 a total of \$611,435 was collected from the building permit fees, a decrease by \$64,747 or -9.58% from FY 2017 total of \$676,182. The decrease in revenue is attributed to the decrease in construction activity due in part to the drastic decrease in H-2 Worker approval by the U.S. Immigration Agency. Interest Income on investments decreased by 14.29% between FY 2018 and FY 2017. In FY 2018, \$26,199 was earned on interest income compared to \$22,923 in FY 2017. The increase is largely attributed in part to the decrease in drawdowns in FY 2018 for capital improvement projects.

FY 2018 PROGRAMS	AMOUNT APPROVED	BALANCE
Repair, Rehabilitation, Restoration or Renovation of Historic Buildings and Structures	\$179,706	\$179,706
Public Interpretation & Presentation	\$182,606	\$118,397



Repair,

Rehabilitation Public Restoration or Interpretation & Presentation 50% **Buildings &**

Guam Preservation Trust – A Report to our Citizens Page 3

WHERE TO FIND GPT IN 2019



- Preservation for People and Culture Project- With a grant awarded by the National Trust for Historic Preservation's Richard and Julia Moe Family Fund, GPT will assist in the preservation of the CHamoru language innovatively as well as provide intergenerational exchanges between *i manhoben* (youth) and *i manåmko* (the elderly). with a pilot program to teach CHamoru using historic places. Curriculum will be created in CHamoru and comprehension will be assisted through the creation of video vignettes and a melodic component.
- Antonia Chargualaf House- The restoration of this home in the historic architectural district of Inalahan will be completed preserving the vernacular architecture of the district.



Architecture and Architects of Guam- an updated and thorough resource showcasing the evolution of the built environment on Guam from pre-contact to the contemporary era, as well as the human story behind the design of selected structures on Guam will be ready for publication.

- Architecture and Engineering Plans for the Vicente Rosario and Augustin San Nicolas Houses in the historic districts of Hagåtña and Inalahan will build on the progress in preserving these historic houses.
- With the creation of a newly standing committee, the Archaeology Committee has been tasked to reach out to the cultural resources community in Guam and to raise awareness and receive the consultation on this particular discipline in historic preservation.
- Takhelo na' Tiningo' gi Fino' yan Kotturan CHamoru project with GDOE CHamoru Studies and Special Projects Division will be completed and provide school grade level CHamoru literacy materials.
- Developing Capacity in Maritime Archaeology and Investigating Research and Management Approaches for Submerged WWII sites Project will be completed with a short documentary film to assist with the interpretation of some of Guam's WWII submerged sites providing a more dynamic, enduring, accessible and attractive form of interpretation.
- Preservation Trainings- following the progress of the Pacific Preservation Training series in building partnerships and capacity, GPT will assist in creating training opportunities and professional development for historic preservation specialists.
- GPT will increase outreach to the public through the use of its facilities through partnerships with Department of Public Health and Social Services-Worlds AIDS day, Nihi Inc., Guampedia.com, and the Department of Education Librarians.
- Guam & National History Day "Triumph & Tragedy in Guam's History"
- Heritage Communities are Healthy Communities TakeCare Grant
- Asian Pacific Islander Americans in Historic Preservation Conference in San Francisco, California.
- Architecture and Engineering Plans for Site 2303- In collaboration with the Cultural Resources component of Joint Region Marianas, a Conceptual Design for an interpretive plan for Site 2303 in NCTS will assist in providing a guide in providing outreach and public interpretive programs for this significant inland and culturally significant site.

CHALLENGES AHEAD

FUNDING for rehabilitation and restoration work will be GPT's greatest challenge in the year ahead. Recent passage of PL33-66 reduced GPT's revenue source (DPW permit fees) by 50%. By this action GPT will be faced with limited funding for grants and projects. Projects currently in queue include the rehabilitation of the FQ Sanchez facility, the repairs of Agana Cathedral Basilica Bell Tower, Rehabilitation of the George Flores House in the Historic District of Inalahan, Reconstruction of the Rosario House in Hagatna, Reconstruction of the Benny San Nicolas House in Inalahan, and the Jose Lujan House Repairs

Guam Preservation Trust

Historic Lujan House / Guam Institute 167 Padre Palomo Street, Hagåtña, Guam 96910 Mailing Address: P.O. Box 3036, Hagåtña, Guam 96932 Tel: 671-472-9439/40 | Fax: 671-477-2047 www.guampreservationtrust.org

Information provided in this Citizen's Report were compiled from the following sources: GPT Financial Statements Prepared by Deloitte; Fiscal Year 2018 Audit Prepared by Ernst & Young; Guam Preservation Trust Website We want to hear from you! Do you like this report? Would you like to see any other

information?

Please let us know by contacting Joe Quinata at 472-9439/40 or email jqpreservation@guam.net



Published April 2019



Michele Brillante <mbrillante@guamopa.com>

Citizen Centric Report - FY2018

Ruby Santos <rspreservation@guam.net> Reply-To: rspreservation@guam.net To: bjcruz@guamopa.com, Michele Brillante <mbrillante@guamopa.com> Cc: Joe Quinata <jqpreservation@guam.net>

Hafa Adai Public Auditor Cruz,

Attached is the Guam Preservation Trust's Citizen Centric Report for FY2018, in compliance to P.L.30-127.

A copy will be submitted electronically to Speaker Tina Muna Barnes, and posted onto GPT's website as well.

Please feel free to contact our office if you have any questions.

Respectfully,

Ruby Santos

Administrative Service Coordinator

Guam Preservation Trust

P.O. Box 3036

Hagatna, Guam 96932

Tel: (671)472-9439

Fax(671)477-2047

2018 Citizen Centric Report.pdf

https://mail.google.com/mail/u/0?ik=b37209cd4a&view=pt&search=all&permmsgid=msg-f%3A1630941395667824226&simpl=msg-f%3A16309413956... 1/1

Tue, Apr 16, 2019 at 2:03 PM