

GUAM PRESERVATION TRUST

Inangokkon Inadahi Guåhan

A Report to our Citizens

Fiscal Year 2022 (OCT. 1, 2021—SEPT. 30, 2022)

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Vision

Historic Preservation on Guam is a public responsibility that is shared through education, cooperation, and advocacy all linking to Guam's Cultural Heritage.

Mission

The Guam Preservation Trust will preserve and protect Guam's historic sites, culture, and perspectives for the benefit of our people and our future.



GUAM PRESERVATION TRUST

(GPT) was created as a nonprofit public corporation in 1990 by Public Law 20-151, and is governed by a Board of Directors.

It is dedicated to preserving Guam's historic sites and culture as well as educating the public about those issues. Although primarily tasked with restoring historic structures, which are listed in the Guam Register of Historic Places and/or the National Register of Historic Places, GPT also funds various types of cultural preservation projects.

The Board of Directors consists of 10 members representing 5 fields of expertise:

- Archaeology
- Architecture
- CHamoru Culture
- History
- Community Planning

There are two members in each field (primary and alternate capacities). Board members appointed by the Governor to Guam Historic Preservation Review Board and confirmed by the Guam Legislature, who then are automatically members of the Trust's Board.

OUR MANDATED PURPOSES ARE:

- To seek outside grants and donations;
- To acquire title to threatened Guam properties for the preservation of their historical value, whether in fee simple, by leasehold, or by easement, and whether through donation, transfer, dedication or purchase;
- To award grants for:
- I. Historic Property Documentation and Register Nomination
- II. Public Interpretation and Presentation
- III. Architectural History
- IV. Repair, Restoration or Renovation of Historic Buildings and Structures
- V. Ethnography and Oral History
- VI. Archival Research
- VII. Archaeological Research
- VIII. Miscellaneous

Full descriptions of our grant programs may be found on our website www.guampreservationtrust.org

BOARD OF DIRECTORS

ARCHITECTURE

Primary: Michael Blas Makio, AIA

Alternate: Vacant

ARCHAEOLOGY

Primary: David Atienza, Ph.D.

Alternate: Vacant

CHAMORU CULTURE

Primary: Vacant

Alternate: Zina S.N. Ruiz

COMMUNITY PLANNING

Primary: Dave Lotz

Alternate: Edwin Reyes

HISTORY

Primary: Eric Forbes, OFM Cap. Alternate: Vincent Leon Guerrero

GUAM PRESERVATION TRUST STAFF

Joseph E. Quinata, *Chief Program Officer*Ruby Santos, *Administrative Service Coordinator*Andrew Tenorio, *Program Officer*Dietrix Jon Ulukoa Duhaylonsod, *Program Officer*Larry Borja, *Development Officer*

COMMUNITY PARTNERSHIPS

In 2022, the Trust partnered with over 30 public and private organizations, and individuals from the community to oversee grants and projects to accomplish proposed outcomes (goals) for the year. All of have been successful in their respective delivery to the community for their benefit and appreciation.

During Fiscal Year 2022 the Guam Preservation Trust Board of Directors approved funding \$245,950 for Architectural Research for the FQ Sanchez Elementary Facility and various Public Interpretation Programs.

GPT received local and federal grants totaling \$178,000 for refurbishing of cannons at various historic parks, for the Pacific Preservation Technology Summit, and to conduct the Survey and Appraisal for the Hila'an Conservation Easement Project.

GPT in collaboration with the University of Guam, offered a course in certifying Archaeology Fieldwork Technicians and a Cultural Resource Management course promoting community stewardship of historic properties.

GRANTS & PROJECTS FUNDED BY THE GUAM PRESERVATION TRUST

*Ongoing projects on schedule **Unused balance at Sept. 30, 2022 to be reverted back to the Trust

Public Interpretation & Presentation				
Project Name	Date Approved	Approved Amount	Balance	
Teaching with Historic Places*	08/13/15	\$ 14,400	\$8,097	
Capital Campaign—GPT*	7/10/17	\$ 20,000	\$19,734	
Latte in the Marianas & Art Icon**	10/15/18	\$5,428	\$13	
Learning CHamoru - Discovering	8/9/19	\$9,950	\$1,990	
Guam's History*				
Section 106 Training*	1/17/20	\$7,000	\$7,000	
Board Orientation*	3/11/20	\$800	\$800	
Modern Guam Rises Above	11/10/20	\$37,962	\$3,866	
Destruction 1945-1970*				
Five Year Strategic Plan*	2/9/22	\$25,000	\$23,219	
Internship Program**	3/9/22	\$16,000	\$12,000	
The Lanchu Project*	5/17/22	\$15,500	\$3,100	
TOTAL		\$152,040	\$79,819	

Archaeological Research				
Date Approved	Approved Amount	Balance		
8/9/19	\$12,000	\$12,000		
7/8/20	\$2,500	\$2,500		
5/12/21	\$2,500	\$681		
	\$17,000	\$15,181		
	Date Approved 8/9/19 7/8/20	Date Approved Approved Approved Approved Amount 8/9/19 \$12,000 7/8/20 \$2,500 5/12/21 \$2,500		

Grants Awarded to GPT

9/23/22

Approved

\$150,000

\$580,880

Balance

\$973

\$500

\$418 \$198,950 \$19,114

\$25,000

\$150,000

\$416,143

\$21.188

Repair, Rehabilitation, Restoration or Renovation of Historic Buildings & Structures				
Project Name	Date Approved	Approved Amount	Balance	
Guam Congress/Legislature*	05/18/15	\$2,783,379	\$ 25,000	
Rosario San Nicolas Houses	1/13/18	\$179,706	\$0	
Amendment	10/14/20	\$38,138	\$0	
Archbishop Flores House	4/13/18	\$10,000	\$2,507	
Fencing**				
George Flores House*	11/12/20	\$93,936	\$93,936	
Cliff Unit Renovation**	7/8/20	\$9,000	\$0	
Amendment	3/10/21	\$4,840	\$1,000	
TOTAL		\$3,118,999	\$122,443	

				1 Tojece Name		America	ı
n, Res	storation or			Ayuda Foundation	Approved 10/15/18	\$1,700	-
uildin	gs & Structure	es		Take Care Grant—Heritage	1/11/19	\$3,000	ſ
e ved	Approved Amount	Balance		Communities are Healthy Communities*			
15	\$2,783,379	\$ 25,000		Dept. of Interior Pacific Preservation Technology*	4/29/19	\$94,801	ĺ
8 20 8	\$179,706 \$38,138 \$10,000	\$0 \$0 \$2,507	100 TO 100	Dept. of Interior—World Heritage Training & Workshop Opportunities*	9/6/19	\$63,217	
200	#02.02 <i>(</i>	#02.02 <i>(</i>		GEDA - Ekungok I Estoriata**	10/30/20	\$6,563	
20	\$93,936 \$9,000	\$93,936 \$0		Dept. of Interior - Atantano Heritage Preserve*	6/5/21	\$200,000	
21	\$4,840 \$3,118,999	\$1,000 \$122,443	TOWN.	Guam Museum—I Hinanaota Exhibit *	9/16/21	\$33,599	
1			3	GEDA Cannon Refurbishing *	12/16/21	\$25,000	L
Resea	arch			AIA Pacific Preservation Technology	5/2/22	\$3,000	

Dept. of the Navy-Hila'an

Survey & Appraisal *

Project Name

Architectural Research				
Project Name	Date Approved	Approved Amount	Balance	
FO Sanchez A&E*	12/18/14	\$208,054	\$500	
Guam Historic Courthouse	9/6/19	\$50,000	\$300	
Restoration	9/0/19	\$30,000	ΦU	
FQ Sanchez A&E Amendment 1*	5/12/21	\$51,913	\$1,789	
FQ Sanchez A&E Amendment 2*	7/12/22	\$189,450	\$189,450	
TOTAL		\$499,417	\$191,739	
	TURN	A Property of State o	THE RESERVE THE PERSON NAMED IN	

The Guam Preservation Trust presents its report as a testimony of the diligence and dedication of the Guam Preservation Trust Board of Directors, staff, and the preservation community in accomplishing this year's proposed outcomes and achieving the standards of success expected of the community.

TOTAL

REGIONAL & INTERNATIONAL SUPPORT

The Guam Preservation Trust made strides in developing partnerships with technical and professional resources in the preservation arena. These resources are invaluable and contribute to the capacity building of our community in advancing preservation on Guam.

The following are partners in the region and the nation providing their expertise in preservation:

National Preservation Institute (NPI); Asian and Pacific Islanders Americans for Historical Preservation (APIAHiP); National Trust for Historic Preservation (NTHP); National Park Service (NPS); Association of Preservation Technology International (APT); The Nature Conservancy (TNC); University of Pompeu Fabra, Barcelona, Spain; Museum of National Anthropology, Spain; Friends of the Marianas Trench; Palau Conservation Society; Micronesian Conservation Trust; Conservation Society of Pohnpei; St. Croix Curcian Heritage and Nature Tourism; CNMI Public School System.

The US Dept. of Interior (DOI/TAP) and the Dept. of the Navy have provided funding for preservation programs.







REVENUE & EXPENDITURE

The Guam Preservation Trust receives most of its revenues from the Building Permit Fees administered by the Guam Department of Public Works. Two major Public Law initiatives were enacted to provide much needed funding to ensure that saving places that matter to the people of Guam will continue to tell the full story of Guam's history and people.

Public Law 36-82 signed into law on March 11, 2022 to fund \$3.5 million to rehabilitate the FQ Sanchez School in Humatak, Guam; and Public Law 36-107 signed into law on September 12, 2022 to repeal and reenact §76602 of Article 6, Chapter 76, Title 21 of the Guam Code Annotated relative to restoring 100% funding of building permit fees to the Guam Preservation Trust.

Independent Audit

Independent audits of the Guam Preservation Trust were conducted, resulting in a clean opinion.

The audit was conducted in accordance with auditing standards applicable to financial audits contained in Government Auditing Standards, issued by the Comptroller General of the United States (Government Auditing Standards).

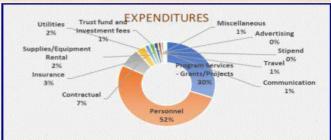
Complete financial information can be found at www.guampreservationtrust.org.

REVENUES	FY2020	FY2021	FY2022
Building Permit Fees	\$505,005	\$559,523	\$804,838
Grants / Support – unrestricted	\$59,409	\$26,791	\$3,817,084
Interest Income	\$141,585	\$141,922	-\$184,385
TOTAL REVENUE	\$705,999	\$ 728,236	\$4,437,537

2022	
304,838	Pe
317,084	
184,385	
137,537	



EXPENDITURES	FY2020	FY2021	FY2022
Program Services- Projects/Grants	\$195,649	\$243,397	\$256,483
Supporting Services	\$546,297	\$489,310	\$590,494
TOTAL EXPENDITURES	\$741,946	\$732,707	\$846,977



REVENUES

Grants & Othe

17%

WHERE TO FIND GPT IN 2023

F.Q. Sanchez Rehabilitation- With funding secured, GPT will work with our preservation partners to rehabilitate the historic school which was listed as one the 11 Most Endangered Historic Places in the nation by the National Trust for Historic Preservation. We look forward to return this structure to be used as authorized in Public Law 32-011 and by the Humåtak Village Revitalization Plan.





GPT Masterplan 2023-2027- From stakeholder input gathered in FY 2022, GPT was able to complete the discover and dream phases of the Appreciative Inquiry process and design several community based objectives which we invite the community to help us deliver during the next 5 years.

Visit <u>www.pacificpreservation.org/2023</u> for more information.



World Heritage Planning Workshop- With funding from the U.S. Department of Interior Office of Insular Affairs, GPT will continue the progress of working with regional historic preservation officers from the US Insular areas to develop strategies and find opportunities in adding world heritage sites.

The Lanchu Project; I Lanchu: Masasague' I Lina'la' Gi Halom Tano' – Adahi I Manaotao-ta Mo'na (AIMM)- This project will have over 10 lanchu (ranch) stories published in print and online which will include lanchu experiences in Guam and the Northern Mariana Islands.

Atantåno Master Plan – GPT anticipates the results of a Plant Inventory and Cultural Resources survey to be completed and used to develop the final Atantåno Master Plan which will list compatible uses at GPT's southwestern property. Visit www.atantano.org for more information.



CHALLENGES AHEAD

Public Law 36-107 signed into law on September 12, 2022, reversed GPT's revenue source under Public Law 33-66. While it provides a full restoration of funding, funds are transferred on a quarterly basis and the full effect is expected to be realized towards the latter half of FY 2023 affecting current projects in queue for at least a year.

GPT also faces challenges of securing construction contractors for preservation projects due to limited availability in labor and inflationary costs in materials. With an annual projected budget of \$1 billion each year between FY2023-2025 for construction contracts, most of the existing construction companies have committed their labor force for the military buildup leaving a minimal number qualified construction companies available for private, non-military, and preservation projects.

Guam Preservation Trust

Historic Lujan House / Guam Institute 167 Padre Palomo Street, Hagåtña, Guam 96910 Mailing Address: P.O. Box 3036, Hagåtña, Guam 96932 Tel: 671-472-9439/40 | Fax: 671-477-2047 www.guampreservationtrust.org

Information provided in this Citizen's Report were compiled from the following sources:

GPT Financial Statements Prepared by Deloitte;

Fiscal Year 2022 Audit Prepared by Ernst & Young; Guam Preservation Trust Website

We want to hear from you!

Do you like this report?
Would you like to see any other information?

Please let us know by contacting Joe Quinata at 472-9439/40 or email jqpreservation@guam.net



November 14, 2022



Fwd: Citizen Centric Report - FY 2022

Johanna Pangelinan < jpangelinan@guamopa.com>

Fri, Nov 18, 2022 at 3:39 PM

To: Vincent Duenas <vduenas@guamopa.com>, Thomas Battung <tbattung@guamopa.com>, Frederick Jones <fjones@guamopa.com>, Kayleen Concepcion <kconcepcion@guamopa.com>

Forwarding the GPT FY22 CCR

----- Forwarded message ------

From: Ruby Santos <rspreservation@guam.net>

Date: Fri, Nov 18, 2022 at 2:15 PM Subject: Citizen Centric Report - FY 2022

To: Benjamin Cruz

yicruz@guamopa.com>, Johanna Pangelinan

yipangelinan@guamopa.com>,

<admin@guamopa.com>

Cc: Joe Quinata <jqpreservation@guam.net>

Hafa Adai Public Auditor BJ Cruz,

In compliance to PL 30-127, and reporting requirements, attached is the Guam Preservation Trust's Citizen Centric Report for FY 2022.

Please feel free to call if you have any questions.

On behalf of our staff and families, we wish you and yours a blessed and Happy Thanksgiving!

Regards,

Ruby Santos

Administrative Service Coordinator

Guam Preservation Trust

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